2023 BOND PROGRESS

Denton ISD

8/27/2025

AGENDA

2023 Bond Progress

- Borman Elementary School Financials
- High School #5 Financials
- WS Ryan Elementary School Financials
- Hodge Elementary School Financials

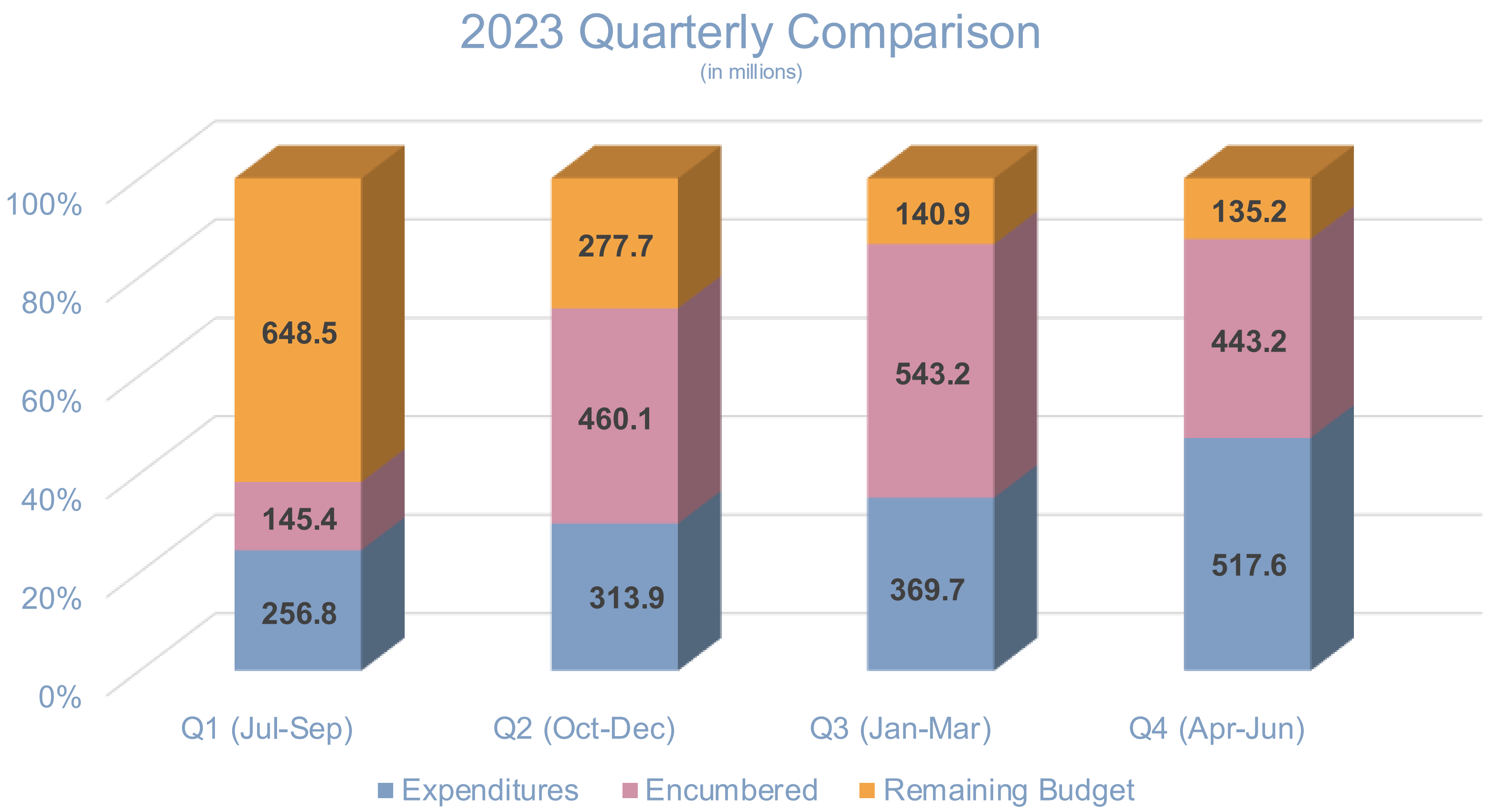
2023 Contingency Status

Investment Update

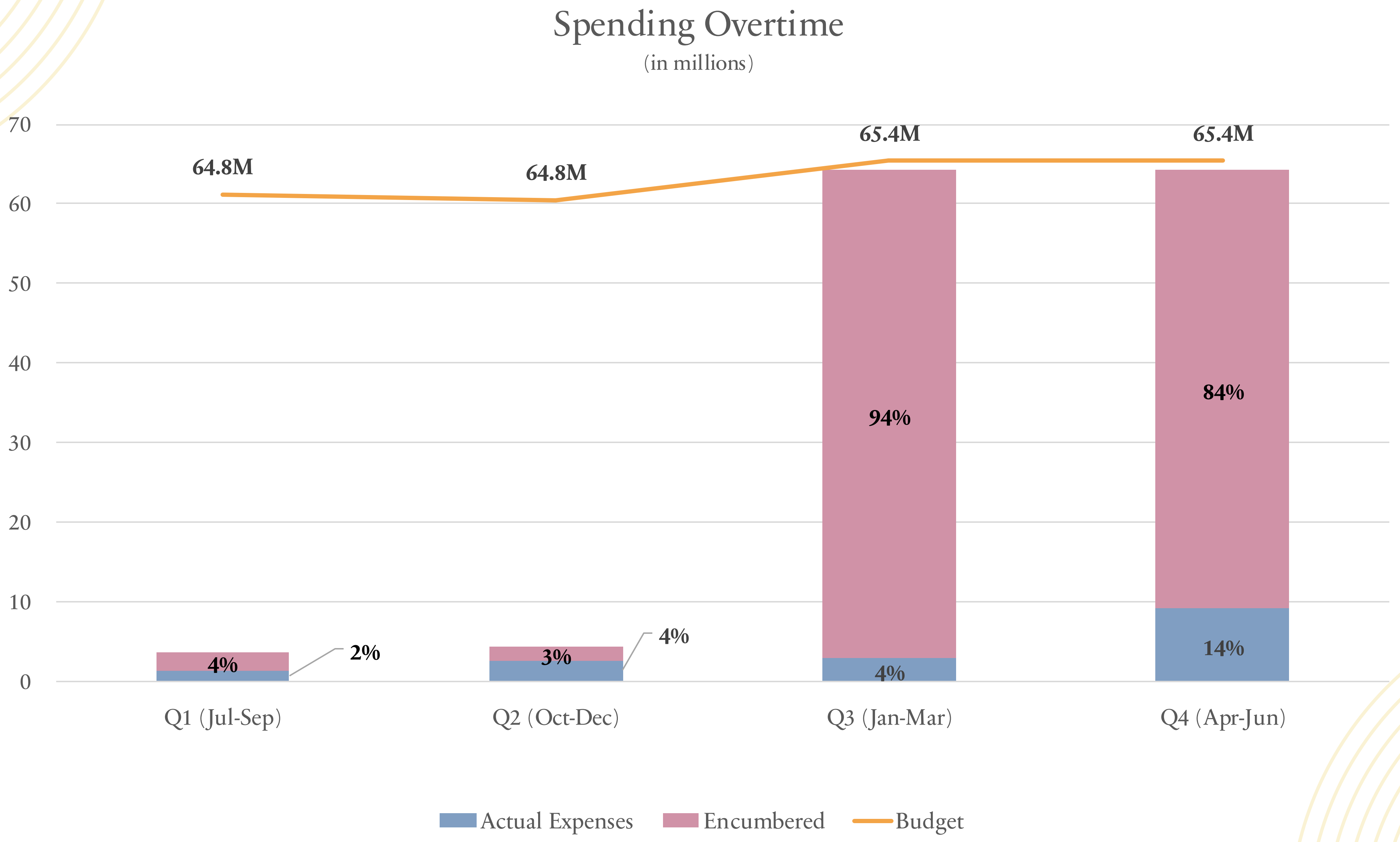
2023 Bond Sale Update

2023 Bond Progress

2023 BOND PROGRESS

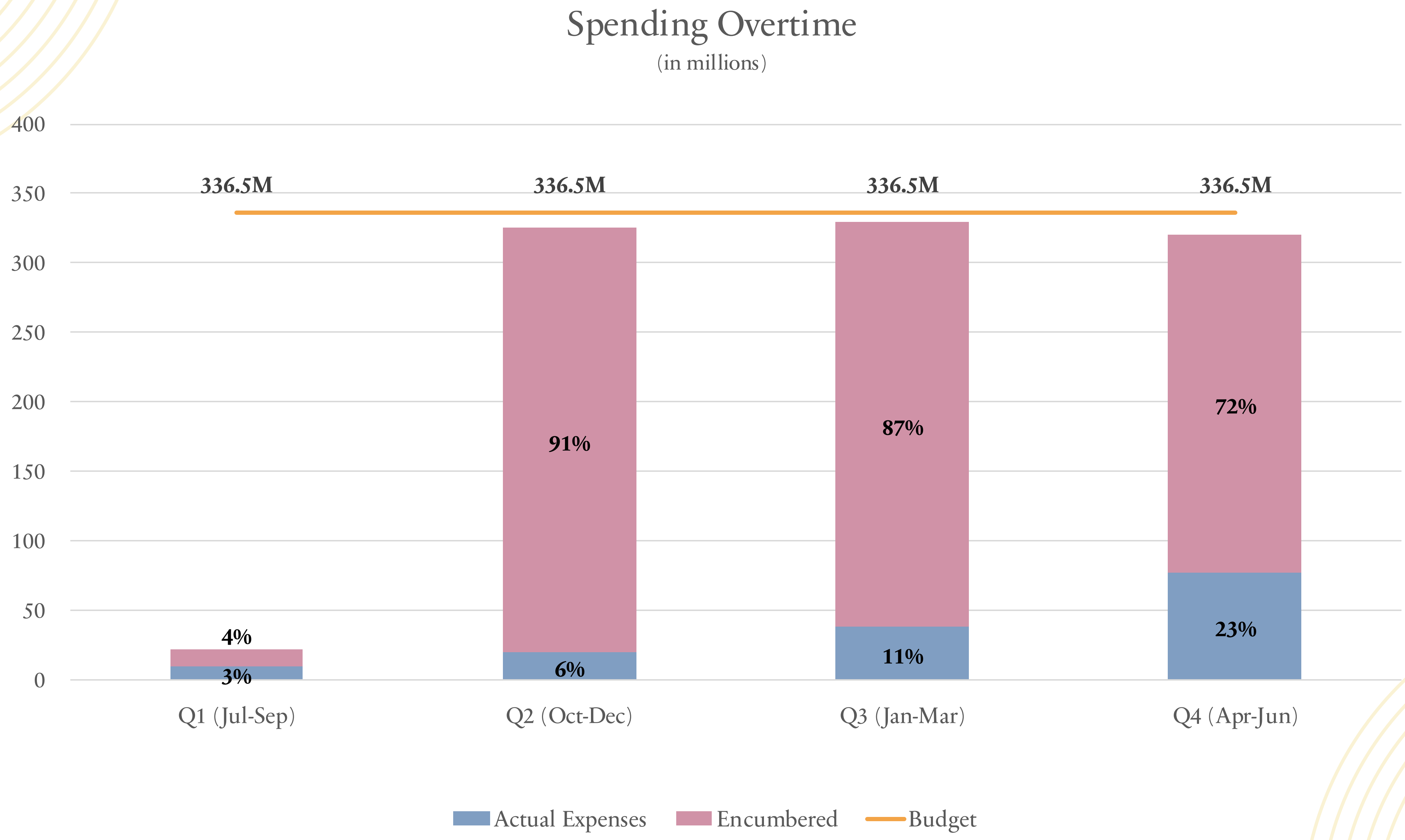


BORMAN ELEMENTARY SCHOOL



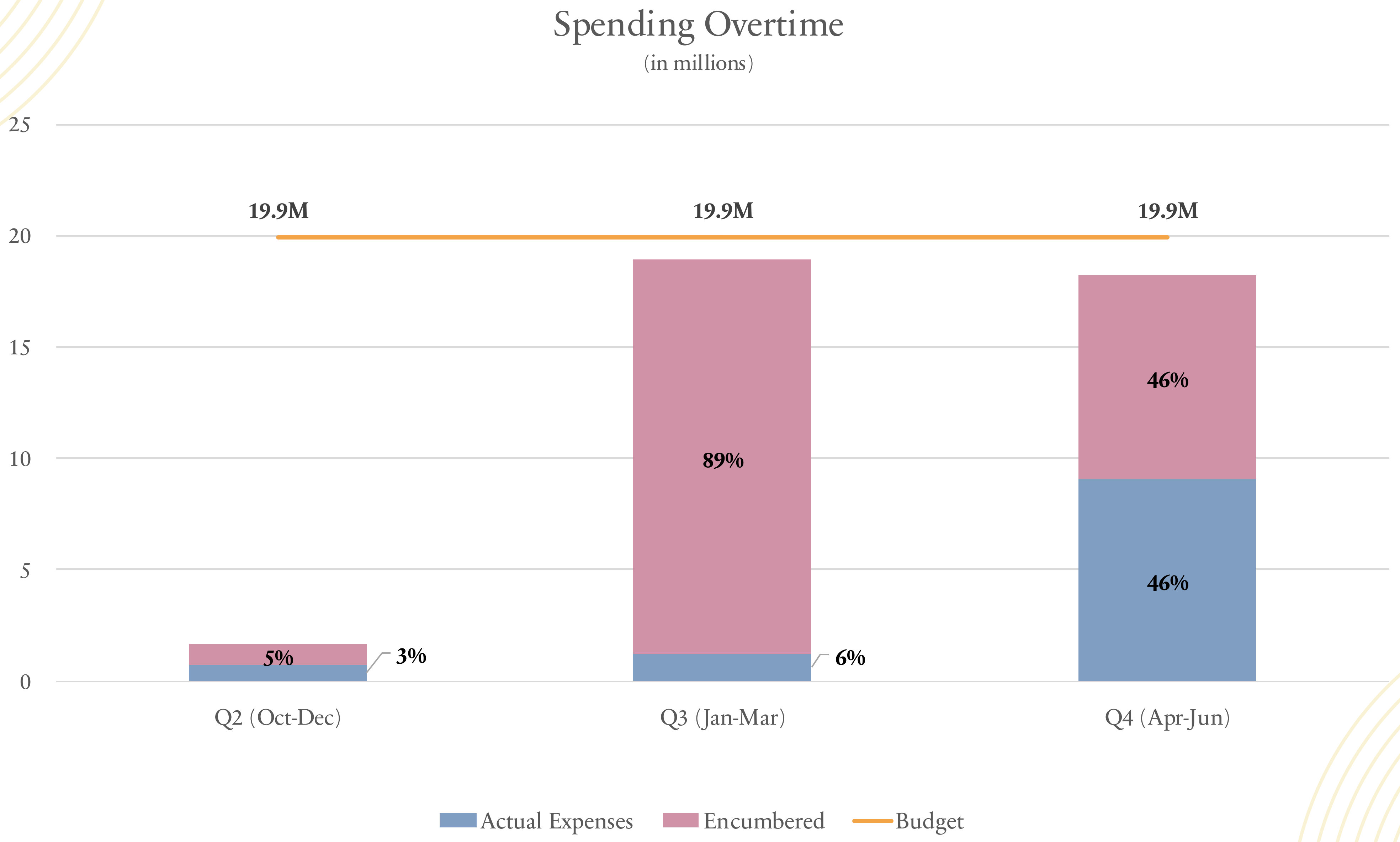
Reference: Bond Progress Financial Report 6.30.25, Pages 54 – Borman Elementary School

HIGH SCHOOL #5



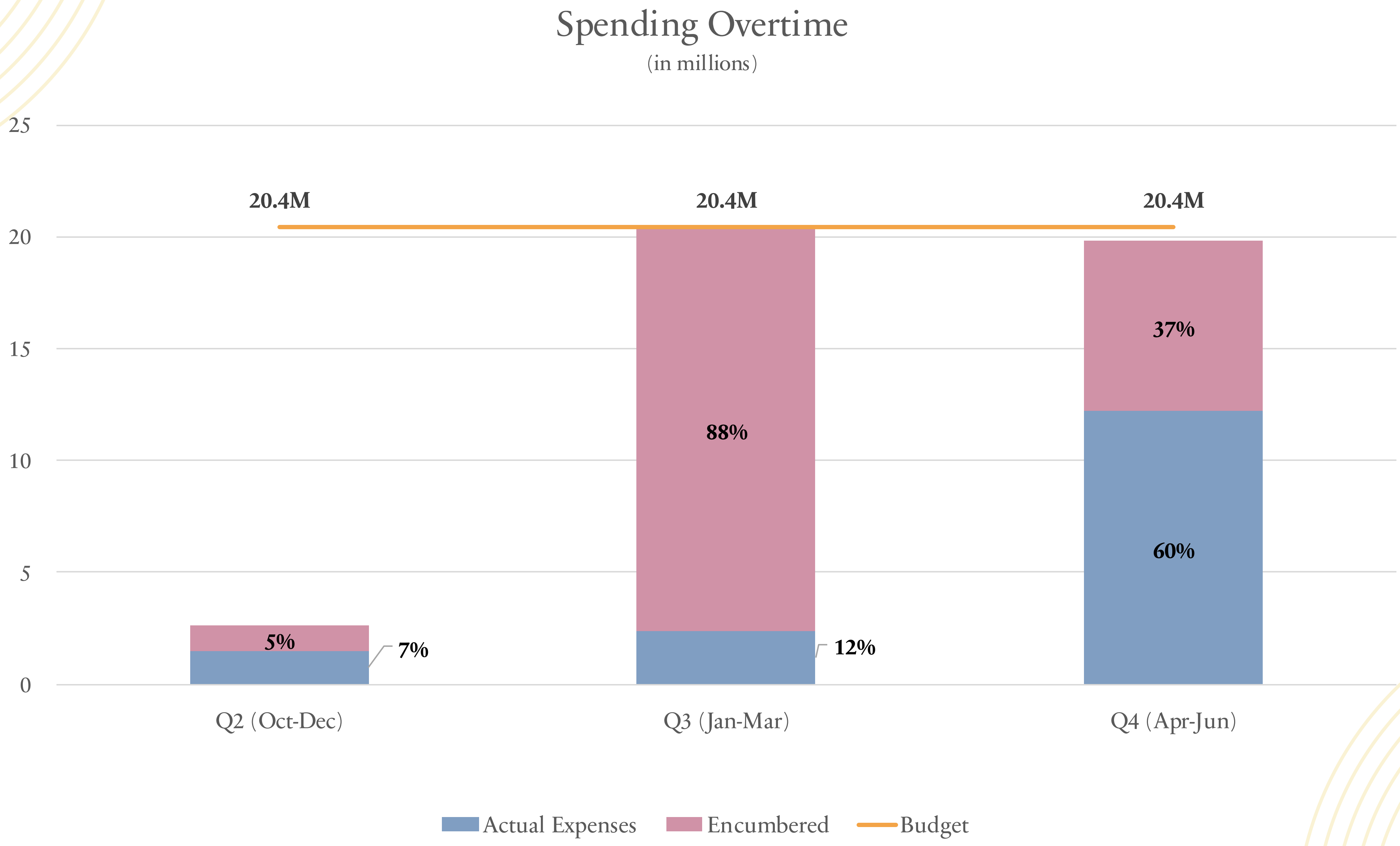
Reference: Bond Progress Financial Report 6.30.25, Pages 35 –High School #5

WS RYAN ELEMENTARY SCHOOL



Reference: Bond Progress Financial Report 6.30.25, Pages 56 – WS Ryan Elementary School

HODGE ELEMENTARY SCHOOL



Reference: Bond Progress Financial Report 6.30.25, Pages 48 – Hodge Elementary School

2023 CONTINGENCY

2023 Interest received $62,869,174

Recorded $416,332 in investment fees

2023 BONDS INVESTMENT SUMMARY

AS OF JUNE 30, 2025

Series 2023

Cash & Pools

Balance - $201,225,381

Term Investments

Invested - $418,852,636

Interest Earnings Received

Fiscal Year 2024	$	30,415,745
Fiscal Year 2025		
1st Quarter	$	7,266,198
2nd Quarter	$	10,448,017
3rd Quarter	$	6,487,005
4th Quarter	$	8,252,210
Total Interest Received	**$**	**62,869,174**

Series 2025-A

Cash & Pools

Balance - $181,996,928.00

Term Investments

Invested -

Interest Earnings Received

2023 BOND SALE UPDATE

June 10th – sold $181,995,000

July 7th – sold $200,000,000

- Subseries 2025B1 Bonds initial interest rate 3.01% (3-year term)
- Subseries 2025B2 Bonds initial interest rate 3.22% (5-year term)
- Interest rates are significantly lower than previous projection of 4.06% presented to Board in April 2025

BOND PROGRESS INFORMATION

Denton ISD Website → Our District → All Departments → Construction → Project Resources

https://www.dentonisd.org/Page/163